

SnapPay Integrated Payments for Microsoft Dynamics 365



Modernize your payment processing to optimize your financial operation and increase efficiencies. SnapPay from Fiserv, integrates with Microsoft Dynamics 365 to serve the holistic payment needs of enterprise-size businesses.

Integrate payment processing on Microsoft Dynamics 365 with SnapPay

Imagine putting your accounts receivable (AR) and accounts payable (AP) on cruise control with your Microsoft Dynamics 365 back end being the single source of truth. We can increase the return on your Microsoft Dynamics 365 investment by solving your payment needs holistically.

SnapPay is a cloud-based AR and AP solution with native integration to Microsoft Dynamics 365. This means true touchless payment to reconciliation, across multiple payment types and channels.

Get Paid Faster, Digitally

Our goal is to help you optimize working capital by getting paid faster and taking full advantage of early supplier payments. We have a proven track record of reducing day sales outstanding (DSO) and unapplied cash. Additionally, we free up your resources from routine inquiries by encouraging online transparent collaboration between buyers and suppliers. What would you do with the extra hours?

Key Benefits

- Cloud-based ERP and payments processing with Microsoft Dynamics 365 and SnapPay
- Seamless integration directly with Microsoft Dynamics 365
- Real-time access to Microsoft Dynamics 365
- Flexible migration path
- Pre-integrated and fast implementation
- Reduced PCI footprint by accepting credit card payments for sales orders over a point-to-point encrypted (P2PE) device
- Order to cash coverage
- Integrated portal for customer self-support
- Easy administration and configuration of customers and data
- Tokenized credit cards for increased security

Modular and Highly Configurable

SnapPay, our modular solution is highly configurable to address your needs:

- Single platform for AR and AP
- Ecommerce payment integration
- Electronic Invoice Presentment and Payment (EIPP)
- Secure call center credit card acceptance



Fiserv is driving innovation in Payments, Processing Services, Risk & Compliance, Customer & Channel Management and Insights & Optimization. Our solutions help clients deliver financial services at the speed of life to enhance the way people live and work today. Visit [fiserv.com](https://www.fiserv.com) to learn more.

Microsoft Dynamics 365 integration advantage

- **Data Security:** Many payment solutions still require the AR team to run extracts from ERP and send files through secure file transfers. Not SnapPay. SnapPay's native Microsoft Dynamics 365 payment connector and rest APIs securely expose relevant data to the online portal. You have full control of what, when and how to share
- **Fast Implementation:** Native integration means you get fast implementation with limited tech lift. You can go live in as little as two weeks
- **Intuitive Administration:** SnapPay's user-friendly onboarding portal enrolls new users through self-service. User security is integrated directly with Microsoft Dynamics 365 and tied to customer records
- **Future Proof:** We fully support the client's ERP migration path. SnapPay is compatible with Microsoft Dynamics 365
- **Seamless Transition:** Whether you currently use in-house or third-party solutions, SnapPay can re-encrypt existing card on file/stored payment methods to minimize customer re-enrollment
- **PCI-Friendly:** Reduce your PCI scope with encrypted keypads, hosted payment forms and tokenization. SnapPay helps you mitigate the risk of a cardholder data breach by keeping card data completely away from your technology environment
- **Ecommerce:** Integrated to Microsoft Dynamics 365, SnapPay seamlessly supports payments in the Ecommerce channel and closes the loop with automatic ERP order-to-cash workflow

Partner to Innovate

As an Microsoft solution partner, we are constantly collaborating to deliver innovative solutions. Through our integrated solutions, you can take full advantage of all that Fiserv and Microsoft offer.



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